III. RESEARCH ELIGIBILITY

1. Proposal/Project name ________________________________

2. Proposal/Project’s Award Number ________________________________

3. Agency or Federal Entity giving grant/award ________________________________

4. Duration of grant/award ________________________________

5. Total funds allocated towards the proposal/project $ ________________________________

6. Are the funds granted through a competitive research award? □ Yes □ No

7. Was the grant awarded through an open competition in scientific community? □ Yes □ No

8. Includes peer review? □ Yes □ No

9. Is the research associated to services rendered through sub-contracts or sub-grants for which the educational institution is not the primary beneficiary? □ Yes □ No
IV. APPLICANT’S ELIGIBILITY & DOCUMENTATION

1. Resident of Puerto Rico during the taxable year the incentive is being requested? □ Yes □ No

2. Employed by an Institution of Higher Education? □ Yes □ No

3. Is researcher the Principal Investigator (PI) or Co-Principal Investigator (CPI)? □ PI □ CPI

VI. APPLICANT’S TAX BENEFITS DETAILS

1. Total salary earned by applicant during the taxable year: (Total Salary has to be the same as in W2 Form) $__________________________

2. Total compensation paid to applicant to conduct the research activity related to this application, not to exceed $195,000: $__________________________

*Note: The amount in Question 2 must be equal to salary specified in the restricted grant/award for the research proposal/project related to this application and the same amount specified in the Certification of earned income submitted with this application

VII. Applicant’s Signature __________________________________________

VIII. List of documentation to be submitted with this certification request:

✓ For new certification requests:

a. Copy of research proposal submitted by applicant or eligible scientist of researcher to the granting agency or entity

b. Copy of the award/grant notification

c. Copy of all contracts and/or agreements associated to the award/grant

d. Any other documentation or material related and pertinent to the award/grant

e. Sworn statement from the principal executive of the institution of higher education with the following clauses:

   i. Award/grant was properly evaluated by a qualified assessor (provide name and title of assessor) who was selected by the institution of higher education

   ii. The assessor, under their professional experience and expertise, is in the position to conduct an appropriate evaluation as required by Act 60-2019 and Regulation 7685 from Department of Treasury*

   iii. Said assessor has delivered a written report concluding, that based on
the evaluation performed, the awarded research is an eligible research project as defined by the Puerto Rico Science Trust and Regulation 7685 from Dept. of Treasury

iv. The principal executive of the higher education institution revised said written report and to their best judgement, the assessor’s conclusions are substantiated

v. Copy of the CV or professional background of selected assessor; in the event of having an evaluation committee, then the CV of the president of said committee

vi. Certification of earned income by the eligible scientific researchers (Dept. of Treasury form)

✓ For requests of certifications approved in previous years:

f. Certification of earned income by the eligible scientific researchers (Dept. of Treasury form)